Perioperative Documentation – Intraop Record: Case Attendees

This Quick Reference Guide will explain how to:

Document surgeons/proceduralists in theatre in Periop Doc Intraop Record: Case Attendees

Definitions:

Surgeon Consultant – Consultant attending/supervising the case

Principal Surgeon - Primary Surgeon responsible for executing the surgical procedure

Assisting Surgeon – Surgeon(s) assisting Principal Surgeon

Present But Not Scrubbed - In operating theatre, but not scrubbed

Not Present In Theatre (Applicable to Consultant Only) - Consultant not in theatre. Only utilised when Fellow/Senior Registrar/Nurse Practitioner is performing procedure

Follow the following scenarios for consistent Case Attendees documentation.

Scenario 1: Consultant Surgeon <u>Present and scrubbed</u>

Periop Doc: Intraop Record – Case Attendees

1. Where the Consultant Surgeon is the Principal Surgeon

Finalised Document:

2 Where the Fellow/Senior Registrar/Nurse Practitioner is the Principal Surgeon

Finalised Document:
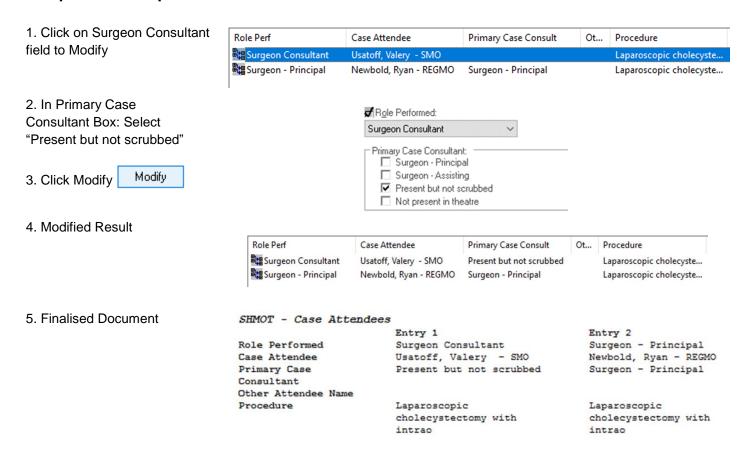
Scenario 2: Consultant Surgeon <u>Present but NOT scrubbed</u>

Periop Doc: Intraop Record – Case Attendees

1. Click on Surgeon Consultant field to Modify

Role Perf	Case Attendee	Primary Case Consult	Ot...	Procedure
Surgeon Consultant	Usatoff, Valery - SMO			Laparoscopic cholecyste...
Surgeon - Principal	Newbold, Ryan - REGMO	Surgeon - Principal		Laparoscopic cholecyste...

2. In Primary Case Consultant Box: Select "Present but not scrubbed"

☑ Role Performed:

Surgeon Consultant ⌄

Primary Case Consultant:
- ☐ Surgeon - Principal
- ☐ Surgeon - Assisting
- ☑ Present but not scrubbed
- ☐ Not present in theatre

3. Click Modify   **Modify**

4. Modified Result

Role Perf	Case Attendee	Primary Case Consult	Ot...	Procedure
Surgeon Consultant	Usatoff, Valery - SMO	Present but not scrubbed		Laparoscopic cholecyste...
Surgeon - Principal	Newbold, Ryan - REGMO	Surgeon - Principal		Laparoscopic cholecyste...

5. Finalised Document

```
SHMOT - Case Attendees
                          Entry 1                 Entry 2
Role Performed            Surgeon Consultant      Surgeon - Principal
Case Attendee             Usatoff, Valery  - SMO  Newbold, Ryan - REGMO
Primary Case              Present but not scrubbed Surgeon - Principal
Consultant
Other Attendee Name
Procedure                 Laparoscopic            Laparoscopic
                          cholecystectomy with    cholecystectomy with
                          intrao                  intrao
```
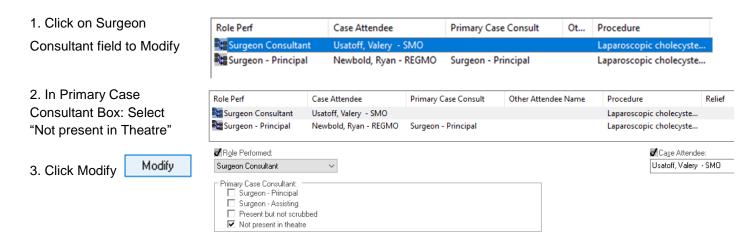
Scenario 3: Consultant Surgeon <u>Not Present in Theatre – Reg/Fellow List</u>

Periop Doc: Intraop Record – Case Attendees

1. Click on Surgeon Consultant field to Modify

Role Perf	Case Attendee	Primary Case Consult	Ot...	Procedure
Surgeon Consultant	Usatoff, Valery - SMO			Laparoscopic cholecyste...
Surgeon - Principal	Newbold, Ryan - REGMO	Surgeon - Principal		Laparoscopic cholecyste...

2. In Primary Case Consultant Box: Select "Not present in Theatre"

Role Perf	Case Attendee	Primary Case Consult	Other Attendee Name	Procedure	Relief
Surgeon Consultant	Usatoff, Valery - SMO			Laparoscopic cholecyste...	
Surgeon - Principal	Newbold, Ryan - REGMO	Surgeon - Principal		Laparoscopic cholecyste...	

3. Click Modify   **Modify**

☑ Role Performed:

Surgeon Consultant ⌄

Primary Case Consultant:
- ☐ Surgeon - Principal
- ☐ Surgeon - Assisting
- ☐ Present but not scrubbed
- ☑ Not present in theatre

☑ Case Attendee:

Usatoff, Valery - SMO

4. Modified Result

Role Perf	Case Attendee	Primary Case Consult	Oth...	Procedure	Relief
Surgeon Consultant	Usatoff, Valery - SMO	Not present in theatre		Laparoscopic cholecyste...	
Surgeon - Principal	Newbold, Ryan - REGMO	Surgeon - Principal		Laparoscopic cholecyste...	

5. Finalised Document

```
SHMOT - Case Attendees
                              Entry 1                    Entry 2
Role Performed                Surgeon Consultant         Surgeon - Principal
Case Attendee                 Usatoff, Valery  - SMO     Newbold, Ryan - REGMO
Primary Case                  Not present in theatre     Surgeon - Principal
Consultant
Other Attendee Name
Procedure                     Laparoscopic               Laparoscopic
                              cholecystectomy with       cholecystectomy with
                              intrao                     intrao
```

Scenario 4: Consultant Surgeon <u>Not Present in Theatre – Nurse Practitioner List</u>

Periop Doc: Intraop Record – Case Attendees

1. Click on Surgeon Consultant field to Modify

Role Perf	Case Attendee	Primary Case Consult	Other ...	Procedure
Surgeon Consultant	Sandhu, Daljean - SMO			Fibreoptic colonoscopy

2. In Primary Case Consultant Box: Select "Not present in Theatre"

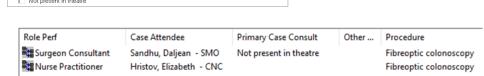☑ Role Performed:
Surgeon Consultant

Primary Case Consultant:
☐ Surgeon - Principal
☐ Surgeon - Assisting
☐ Present but not scrubbed
☑ Not present in theatre

☑ Case Attendee:
Sandhu, Daljean - SMO

3. Click Modify [Modify]

4. In Case Attendees, under Role Performed, add Nurse Practitioner to staff list

☑ Role Performed:
Nurse Practitioner

Primary Case Consultant:
☐ Surgeon - Principal
☐ Surgeon - Assisting
☐ Present but not scrubbed
☐ Not present in theatre

☑ Case Attendee:
Hristov, Elizabeth - CNC

5. Modified Result

Role Perf	Case Attendee	Primary Case Consult	Other ...	Procedure
Surgeon Consultant	Sandhu, Daljean - SMO	Not present in theatre		Fibreoptic colonoscopy
Nurse Practitioner	Hristov, Elizabeth - CNC			Fibreoptic colonoscopy

6. Finalised Document

```
SHMOT - Case Attendees
                              Entry 1                    Entry 2
Role Performed                Surgeon Consultant         Nurse Practitioner
Case Attendee                 Sandhu, Daljean  - SMO     Hristov, Elizabeth  -
                                                         CNC
Primary Case                  Not present in theatre
Consultant
Other Attendee Name
Procedure                     Fibreoptic colonoscopy     Fibreoptic colonoscopy
```