## **Reopen Closed Referral**



Digital Health Quick Reference Guide

## This Quick Reference Guide will explain how to:

Reopen a closed referral by removing the Episode End Effective Date and Time

## Important

Supervisor access will be required for this workflow

1. Click on the Episode Manager button in PMOffice



2. The Person Mgmt: Episode Manager window will open
Click on the magnifying glass to search for the patient

Person Mgmt: Episode Manager

 Task
 Edit
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- 3. Select the Episode to be corrected in the Episodes frame
  - The Encounters attached to the selected Episode will appear in the below Encounters frame

😔 Person Mgmt: Episode Ma	anager - [Test 8, Secondsc	reen MRS]											-		$\times$
Task Edit View Help															
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Episodes						Episodes									
Name	Туре	Created	Creator	Last Reg Date	F	Name		Туре	•	Creat	ed	Creator	Last R	eg Date	R
VSPEC105321	Specialist Clinics (OP)	08/09/2023 10:00	P2CLERK2			VSPEC10	5321	Spe	cialist Clinics (	OP) 08/09	/2023 10:00	P2CLERK2			
VSPEC105282	Specialist Clinics (OP)	08/09/2023 09:28	P2CLERK2			VSPEC10	5282	Spe	cialist Clinics (	OP) 08/09	/2023 09:28	P2CLERK2			
VSPEC105201	Specialist Clinics (OP)	07/09/2023 14:47	P2CLERK2		-	VSPEC10	5201	Spe	cialist Clinics (	OP) 07/09	/2023 14:47	P2CLERK2			
VSPEC104901	Specialist Clinics (OP)	06/09/2023 09:01	P2CLERK2			VSPEC104	4901	Spe	cialist Clinics (	OP) 06/09	/2023 09:01	P2CLERK2			
VSPEC103381	Specialist Clinics (OP)	21/08/2023 09:18	P2CLERK3	04/09/2023 10:00		VSPEC10	3381	Spe	cialist Clinics (	OP) 21/08	8/2023 09:18	P2CLERK3	04/09/2	2023 10:00	)
VSPEC103163	Specialist Clinics (OP)	17/08/2023 18:59	P2CLERK2			VSPEC10	3163	Spe	cialist Clinics (	DP) 17/08	8/2023 18:59	P2CLERK2			
VSPEC103161	Specialist Clinics (OP)	17/08/2023 18:51	P2CLERK2			VSPEC10	3161	Spe	cialist Clinics (	DP) 17/08	8/2023 18:51	P2CLERK2			
VSPEC101521	Specialist Clinics (OP)	02/08/2023 07:46	P2CLERK1			VSPEC10	1521	Spe	cialist Clinics (	OP) 02/08	8/2023 07:46	P2CLERK1			
(Unattached Encounters)				03/07/2023 09:44		🔄 (Unattache	ed Encounter	rs)					03/07/2	2023 09:44	4
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Encounters						Encounters									
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Fin Nbr Type Re	g Date Dsch Date	Registrar Rea	son For Visit	Med Svc C	ie	Fin Nbr	Type F	Reg Date	e Dsch Date	Registrar	Reason For	Visit Med S	Svc	Client	
21002586 Referral	06/09/2023 09:0	05		ASC Cardiology W	Ή	21002604	Referral				test	ASC F	racture	WHS Foot	tscra
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Ready.											M2031	P2CLERKSUP	1 15/09	/2023 09:	33 .::

Date Published: 19/09/2023 Version: 1 Approved by: Emily Sanders



4. Right click on the Episode and select Edit Episode

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Episodes					
Name	Туре	Created		Creator	Last Reg Date
VSPEC105321	Specialist Clinics (OP)	08/09/2023	10:00	P2CLERK2	
VSPEC105282	Specialist Clinics (OP)	08/09/2023	09:28	P2CLERK2	
VSPEC105201	Specialist Clinics (OP)	07/09/2023	14:47	P2CLERK2	
VSPEC104901		06/00/2022	09:01	P2CLERK2	
VSPEC103381	Add Episode	Ctrl+A	09:18	P2CLERK3	04/09/2023 10:0
VSPEC103163	Edit Episode	Ctrl+E	18:59	P2CLERK2	
VSPEC103161	Move Encounter	Ctrl+M	18:51	P2CLERK2	
VSPEC101521	Delete	Del	07:46	P2CLERK1	
Unattached Encounters					03/07/2023 09:4
	Search For Patient	Ctrl+S			
-					
s					
Encounters					
Fin Nbr Type Re	g Date Dsch Date	Registrar	Rea	son For Visit	Med Svc
21002586 Referral	06/09/2023 09:	05			ASC Cardiology



## **Handy Hint**

- To avoid potential error, use the frames on the left side
- The frames on the opposite side allow for moving Encounters from one Episode to another •
- 5. In the Episode Data Edit Episode window, remove the End Date and End Time
  - Click OK

	bogin bato.	Episode Name:		* Episode Type:
	06/09/2023	VSPEC104901	) ~	Specialist Clinics (OP)
	End Time:	End Date:		Begin Time:
-	09:05	06/09/2023		09:01
	 09:05	06/09/2023	- 	:01
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6. The Episode is now reopened

