## Scheduling and Referrals Outpatient Case Conference <br> (Multiple Clinicians 1 Appointment)

Digital Health
CONNECTING BEST CARE

## Digital Health

Quick Reference Guide

This Quick Reference Guide will explain how to:
Schedule an outpatient multidisciplinary case conference (MDCC) appointment, where multiple clinicians are present for one appointment.

1. Open Scheduling Appointment Book.
2. From the top tool bar, click on the Appointment Inquiry button.

3. From Request List tab, select Inquiry: Referrals Add Encounter and Request List Queue: AH WC MDCC Infant Care. Click Find.

4. Patients for whom MDCC referral orders have been placed by the clinician (Multidisciplinary Case Conference Infant Care OP Referral) appear on this request list.

- Right click on the patient to book their appointment and select Schedule.

 | Book | 2000438 | INTEGRATIONTESTTHREESC. SCENARIOFIVE |
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5. Appointment Attributes window will appear. Review the details of the appointment and add scheduling comments if required. Click OK

6. To select resources for the appointment, , click on the three dots next to Primary Resource

## Books Appointment

## Person name: INTEGRATIONTESTTHREESC. SCENARIOFIVE MRS

**Primary Resource:
«All Resources»
$\square \otimes *$ Second Resource
«All Resources»
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Select the resource needed and click OK

Repeat Steps 6 and 7 to select Second, Third, Fourth and Fifth resources as required

7. Once all resources
have been selected, click Move

8. From the Work in progress window, click on the Primary Resource and Drag and Drop into the required appointment slot

9. Patient will now appear in the appointment slot in a Pending status

10. Click Confirm
11. The confirm window will appear, complete the mandatory fields and click Set Enc

## 12. Click Add Enc



13. Click Yes

## Confirm

? Is this a Waiting List encounter?
14. Click Add Episode

Will Select Episode - [INTEGRATIONTESTTHREESC, SCENARIOFIVE MRS]

15. Select Specialist Clinics and click OK

16. Select episode that has just been created (it falls at the top of the list - can confirm through your name in the Creator column), and click OK

17. From the Referral and Encounter Info tab, complete all mandatory fields, and click Complete
18. Click OK

19. The patient will now appear in a Booked(Confirmed) status on the grid for all the five resources

| 20/07/2023 - MDCC SJK |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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