

Digital Health Quick Reference Guide

This Quick Reference Guide will explain how to:

Conduct doctor patient and/or change of shift handover.

Handover

- 1. Documentation of handover either as a progress note or in the comments box on launchpoint.
- 2. Reassigning of patients from ED treating clinician to ED treating clinician at shift change is most efficiently done using the CheckOut process however it can also be accomplished by using the Assign/Unassign processes.

Reassigning of patients using Check Out process.

3. Using the Check Out process allows staff to simultaneously unassign themselves from patients and reassign the new treating doctor en masse. The Check Out process is a PUSH process where the current treating clinician PUSHes patients to the new treating clinician. I.e. The new clinician cannot use the Check Out process to assign themselves to the patient

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4. The current treating clinician clicks on the drop down menu in the top right corner and selects Check Out.

 The Provider Checkout box opens up and the current assigned patients are visible in the bottom left Assigned Patients box. Click on the provider button to open the list of all available providers (need to be checked in). Select the receiving provider.



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6. Click on the patients that you wish to assign to the receiving provider and click on assign to transfer these patients. Clicking on remove will move these patients back. You can assign patients to different treating clinicians.

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7. Clicking on OK will now check you out of FirstNet AND reassign any patients in the reassign box. Note that Cerner allows you to be checked out and have Assigned Patients. You will need to make sure that the Assigned Patients box is empty before Check Out to ensure that you have no patients assigned to you before leaving. If



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you wish to remain checked in after reassigning patients – please check the available provider box before clicking OK

Provider Checkout							×
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Handover using Assign/Unassign process.

8. The assign/unassign other process is accessed either by accessing the patient context menu (right click on the patient name) OR through the provider assignments box (left click in the Assigned providers column)



9. Clicking on this opens the assign/unassign providers window. Clicking on the button in the bottom left hand corner allows you to assign more than provider at a time to your patient. You can change the treating clinician by reassigning in either of the treating clinician drop down menus.

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10. After reassigning all your patients, check out and look at the assigned patients box to make sure that all your patients have been reassigned to other clinicians.



Important

- Handover notes can be written as a comment or a progress note.
- Using the CheckOut function allows bulk handover to other treating clinicians.
- Clicking on available provider in the CheckOut window allows you to reassign without checking out.



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