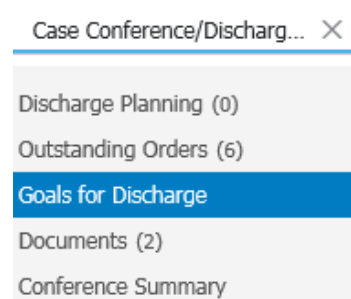




EMR Quick Reference Guide

Clinical Care – Goals for Discharge

1. In the patient chart, navigate to **Case Conference/Discharge planning** in the Table of Contents and Scroll to the section.



2. Click on the **+** at the right hand side of the screen to open the **"Edit Goals and Interventions"** box.

Edit Goals and Interventions

Goal *

Maintain adequate fluid intake orally

Search and select, or key in unique goals

Start	Target	Source	Type	Barriers
13/06/2019	20/06/2019	1 selected	1 selected	1 selected
Status				
Progressing				

3. Type in a Goal for the patient, select the **start and target (end) dates**, along with **source and status**.

4. Click on **Interventions** to open the Interventions section of the "Edit Goals and Interventions" box.

Edit Goals and Interventions

Goal *

Search and select, or key in unique goals

Start Target

Status

--

Interventions

Intervention

5. Fill out the required fields
You can add an additional intervention for the one goal by clicking on **+ Intervention** at the bottom left of screen.

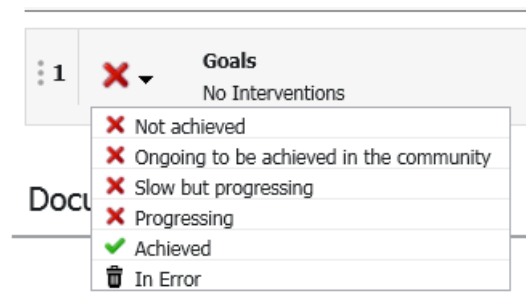
Interventions

Interventions *

1	Cease NGT feeding	Source	Category	Status
		1 selected	1 selected	Done
		Owner	Target	
				--

Search intervention, or key in unique intervention 17/100 0/100

6. Progress on a goal can be selected/determined via the **dropdown box**.



7. You can filter the goals displayed by their progress status
8. When you select the [Case Conference Note](#) at the next Case Conference meeting, the **Goals and Interventions** (along with progress status) are automatically pulled through into the note.

The screenshot shows a software interface with a filter bar at the top containing four buttons: "All (1)", "Not Achieved (1)", "Future (0)", and "Achieved (0)". Below the filter bar is a toolbar with icons for "Add", "Print", "Save", and "New". The main content area is titled "Case Conference Note" and includes a "List" button. Below the title is a dropdown menu showing "Tahoma" and a "9" dropdown. To the right of these are navigation icons and bold/italic text formatting options. The content area contains the following text:

Goals
Maintain adeuate fluid intake orally - Progressing (Barriers: No)
Interventions: Cease NGT feeding - Done

Conference Summary
|